



**TOTAL INVESTMENT \$1,000,000,000.**

**PHASE ONE-ACQUISITION OF TWO OPERATING POWER PLANTS \$100,000,000.  
PHASE TWO-CONVERSION OF PLANTS TO PYROLYSIS TECHNOLOGY \$900,000,000  
TO CONVERT CALIFORNIA FOREST WASTE AND USED TIRES TO ELECTRICITY AND  
OTHER VALUABLE BYPRODUCTS USING PROVEN, PATENTED, HIGHLY PROFITABLE,  
CARBON NEUTRAL TO CARBON NEGATIVE PYROLYSIS TECHNOLOGY, IN TWO  
PHASES.**

## Phase 1: Purchase of Power Plants and Commission of Design Engineers

- EQSI's mission is to produce clean energy from various unwanted waste materials and create sustainable jobs.
- EQSI seeks \$100 million of equity and/or debt financing to acquire two biomass power plants in California: Rio Bravo Fresno and Rio Bravo Rocklin.
- The power plants use forest waste and biomass as feedstock and sell electricity to Silicon Valley Green Energy Authority (SVGEA) and Southern California Edison (SCE).
- The power plants are currently profitable and generate \$51 million of gross income and \$20 million of EBITDA annually.
- EQSI will retain IHI Power Services to operate the plants and Latham & Watkins as its legal counsel.
- EQSI will obtain an output production insurance policy to guarantee the annual output of electricity.

TARGETED ACQUISITIONS	LOCATION	FULLY ABSORBED PURCHASE PRICE	GROSS INCOME	EBITDA	PPA	FEEDSTOCK
RIO BRAVO FRESNO	FRESNO, CA	\$35,000,000	\$27,000,000	\$12,000,000	SVGEA	BIOMASS
RIO BRAVO ROCKLIN	ROCKLIN, CA	\$65,000,000	\$24,000,000	\$8,000,000	SCE	BIOMASS
<b>COMBINED</b>	-	<b>\$100,000,000</b>	<b>\$51,000,000</b>	<b>\$20,000,000</b>	-	-

# Phase 2: Conversion of Power Plants to Pyrolysis Technology

- EQSI will convert the power plants to pyrolysis technology, which will use biomass and tires as feedstock and produce electricity and valuable byproducts.
- EQSI seeks \$900 million of financing for the conversion of the power plants and the ancillary equipment.
- The conversion will take 12-16 months and will increase the annual gross income to \$502.9 million and the EBITDA to \$426.6 million.
- The byproducts include activated carbon, carbon black, recyclable steel, and potable water, which have high market demand and environmental benefits.
- The power plants will qualify for various grants, tax credits, and carbon sequestration credits.
- EQSI will use American Renewable Technologies, Inc. (ARTI) as its technology provider and obtain geographic exclusivity for each plant.
- EQSI intends to acquire the exclusive license to the ARTI patented pyrolysis technology and bring Dr. Latif Mahjoob, the owner of the patents, onto its executive board.

TARGETED ACQUISITIONS	LOCATION	ANNUAL GROSS INCOME	EBITDA	IRR (5-YEAR)	PPA	FEEDSTOCK
RIO BRAVO FRESNO	FRESNO, CA	\$250,990,000	\$210,466,000	49%	PURCHASERS OF CARBON BLACK & ACTIVATED CHARCOAL	BIOMASS & TIRES
RIO BRAVO ROCKLIN	ROCKLIN, CA	\$252,000,000	\$216,172,000	49%	PURCHASERS OF CARBON BLACK & ACTIVATED CHARCOAL	BIOMASS & TIRES
<b>COMBINED</b>	-	<b>\$502,900,000</b>	<b>\$426,638,000</b>	-	-	-

\* It may be determined that the pyrolysis of tires may be better located at sites other than Rio Bravo Fresno and Rio Bravo Rocklin. The projections include adequate funding for the acquisition of such alternative sites and all requisite equipment.

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